

As required by the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act and Regulations*, the following information must be provided when applicable.

Please note: Should you wish to make voluntary contributions, a minimum cheque deposit of \$1.00 payable to Standard Life is required for non-registered plans.

Section A – Insured/Owner		
Last name	First name	Initial
Occupation		

Section B – Attestation

The following section is to be completed by a commissioner of oaths or guarantor for the purpose of identification or if your Canadian credit file has not been in existence for at least six months.

A commissioner of oaths or a guarantor is a person other than yourself who confirms your identity by referring to an identification document such as a provincial birth certificate, driver’s license, provincial medical card (except for medical cards issued in Ontario, Quebec, New Brunswick, Manitoba and PEI), passport, certificate of Canadian citizenship, record of landing, permanent resident card, or other similar documents issued by a government agency.

A guarantor has to be an individual engaged in one of the following professions in Canada:

- a dentist, a medical doctor or a chiropractor;
- a judge, a magistrate or a lawyer;
- a notary (in Quebec) or a notary public;
- an optometrist or a pharmacist;
- an accredited public accountant (APA), a chartered accountant (CA), a certified general accountant (CGA), a certified management accountant (CMA), a public accountant (PA) or a registered public accountant (RPA);
- a professional engineer (P. Eng., in a province other than Quebec)
- an engineer (Eng. in Quebec); or
- a veterinarian.

Please note: you must include a legible photocopy of the identification document with this form

To be completed by commissioner of oaths or guarantor

Name of commissioner of oaths or guarantor		
Profession		
Address of insured/owner		
Identification document number	Identification document type	Place of issue

Section C – Signature

I have ascertained the identity of the person whose information appears in Section B of this form by examining the original and valid document provided.

Signature of commissioner of oaths or guarantor	Date (YYYY/MM/DD)
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